Our ref: RCM/0485-02 Enquiries: Jason Banks

To Market Participants by e-mail (hard copy to follow)

Dear Market Participant

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Generators that have bilaterally traded all of their Capacity Credits should not be affected by this Rule change, as they have negotiated contracts, and do not rely on the administered price for Capacity Credits traded through the IMO.

I note that, in recommending this amendment to the Rules to the Minister, the OOE is departing from its recommendation regarding the IMO's previous pro